

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re FTX Trading Ltd., et al.,

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-11068 (JTD)  
) (Jointly Administered)  
)

**NOTICE OF TRANSFER OF EQUITY INTEREST**

Transferee hereby gives evidence and notice of the transfer of the equity interest referenced in this evidence and notice.

**SPACE WALNUT, LTD.**

**THOMA BRAVO GROWTH FUND, L.P.**

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Name and Address where notices to transferors should be sent:

c/o Crowell & Moring LLP  
375 9th Ave, 44th Floor  
New York, NY 10001  
Attention: Timothy Lin  
Email 1: [tlin@crowell.com](mailto:tlin@crowell.com)  
Email 2: [FTX@kingstreet.com](mailto:FTX@kingstreet.com)

c/o Thoma Bravo, LP  
110 N. Wacker Drive  
32nd Floor  
Chicago, IL 60606  
Attn: Scott Conquest, Adam McIntosh  
Email: [growth.operations@thomabravo.com](mailto:growth.operations@thomabravo.com)

With a copy (which shall not constitute notice) to:

Kirkland & Ellis LLP  
333 W. Wolf Point Plaza  
Chicago, IL 60654  
Attention: Jon-Micheal Wheat, P.C.  
Email: [jwheat@kirkland.com](mailto:jwheat@kirkland.com)

## Type and Amount of Interest Transferred:

FTX Series A Preferred -0-	FTX Series B Preferred 535,122 shares	FTX Series B-1 Preferred -0-	FTX Series C Preferred -0-
FTX Common -0-	WRS Series A Preferred 653,481 shares	WRS Class A Common 3,753,500 shares	WRS Class B Common -0-

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee

**SPACE WALNUT, LTD.**

By: 

Name: Timothy Lin

Title: Authorized Signatory

Transferor

**THOMA BRAVO GROWTH FUND, L.P.**

By: Thoma Bravo Growth Partners, L.P.

Its: General Partner

By: Thoma Bravo Growth UGP, LLC

Its: General Partner

By: Thoma Bravo UGP, LLC

Its: Managing Member

By: \_\_\_\_\_

Name: Robert Sayle

Title: Authorized Signatory

Type and Amount of Interest Transferred:

FTX Series A Preferred -0-	FTX Series B Preferred 535,122 shares	FTX Series B-1 Preferred -0-	FTX Series C Preferred -0-
FTX Common -0-	WRS Series A Preferred 653,481 shares	WRS Class A Common 3,753,500 shares	WRS Class B Common -0-

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee

**SPACE WALNUT, LTD.**

By: \_\_\_\_\_

Name: Timothy Lin

Title: Authorized Signatory

Transferor

**THOMA BRAVO GROWTH FUND, L.P.**

By: Thoma Bravo Growth Partners, L.P.

Its: General Partner

By: Thoma Bravo Growth UGP, LLC

Its: General Partner

By: Thoma Bravo UGP, LLC

Its: Managing Member

By:  \_\_\_\_\_

Name: Robert Sayle

Title: Authorized Signatory